08-13555-mg Doc 36199 Filed 03/26/13 Entered 03/26/13 16:53:48 Main Document Pg 1 of 1

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

Debtors. : (Jointly Administered)

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NOTICE OF WITHDRAWAL OF SUBPOENA ISSUED PURSUANT TO ORDER GRANTING THE DEBTORS AUTHORITY TO ISSUE SUBPOENAS FOR THE PRODUCTION OF DOCUMENTS AND AUTHORIZING THE EXAMINATION OF PERSONS AND ENTITIES

PLEASE TAKE NOTICE that Lehman Brothers Holdings Inc. hereby withdraws without prejudice its Subpoena served upon Paramount Trust Company Ltd as Trustees of the Fallback Trust on March 12, 2013, the issuance of which was noticed in a filing with the Court on March 14, 2013 [ECF No. 35949].

Dated: March 22, 2013

New York, New York

/s/ Robert J. Lemons

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